Sustainable Synthesis of Biochemicals

Commercialization of Platform Chemical LGO and Bio-based Solvent Cyrene

Non-food biomass is the world's most abundant natural bio-based resource and every year, millions of tons of renewable cellulose are underutilized or wasted. This includes waste cellulose from forestry, paper mills, crops and food processing. There is a clear opportunity to produce bio-based, non-toxic, high-performance alternatives from the most abundant polymer in the world.

Globally, the chemical industry is under increasing regulatory pressure and hazardous chemicals are at risk of being banned once suitable alternatives are available. Yet replacing traditional chemicals with bio-based alternatives is challenging and resource-consuming. Bringing new products to the market involves extensive development, process trialing, optimization, and product regulatory approvals.

From R&D to Commercial Scale with Furacell

When Circa was founded in 2006, the company's aim was to convert nonfood cellulose into high-performance, renewable chemicals, at scale – extracting value from waste biomass and addressing a gap in the market for better, more sustainable materials.

Circa's Furacell technology was developed in 2009 and has been patented and fine-tuned for over ten years, across five pilot plants in Australia. Throughout its development, the original manufacturing philosophy has been maintained even as production volumes have increased: tolerance of different cellulose-based feedstocks (sawdust, bagasse, straw etc.) and near atmospheric pressure, as well as being as environmentally benign and energy-neutral as possible.

Extensive research done by Circa and its partners worldwide identifies a vast range of bio-based derivatives which can be produced from levoglucosenone (LGO, an α β -unsaturated ketone with protected aldehyde functionality), including Cyrene, a low-toxicity, bio-based dipolar aprotic solvent — and Circa's first commercial-scale biochemical.

From biomass using the Furacell process, the company produces



Jason E. Camp, Circa Group

LGO, a versatile platform chemical and building block, as well as biocoal. The other main by-product is water. Circa's fifth pilot plant FC5, a joint venture between Circa and Norwegian pulp and paper company Norske Skog, went online in 2019. Located in Tasmania, Australia, it is the first and only plant producing LGO at the ton scale. The next plant, ReSolute, is currently under construction in France as part of an EU Horizon 2020 flag-



ship project. ReSolute will produce 1,000 tons of green solvent Cyrene directly from LGO.

The biocoal produced as a by-product of the Furacell process is a valuable product in its own right which is in high demand. Biocoal is a form of charcoal produced by the pyrolysis of bio-waste, which has a number of uses including as activated carbon or a renewable or smokeless solid fuel.

A new Bio-based Solvent, Ready for Market

Cyrene, a cyclic ketone containing two protons alpha to the carbonyl group, is an alternative to traditional, fossil-based solvents. The Furacell process reduces the carbon footprint of its production up to 80% compared to similar petroleum-based solvents.

Developed by Circa in conjunction with the Green Chemistry Centre of Excellence (GCCE), Cyrene has a unique property set, including viscosity, surface tension and polarities, which makes it extremely well-suited to the production of advanced materials and synthesis of small molecules. All results to date indicate that Cyrene is a safer and more sustainable, high-performance alternative to traditional dipolar aprotic solvents.

The global dipolar aprotic solvent market is currently estimated at around one million tons and is currently mostly served by unsustainable and toxic fossil-based solvents such as NMP and DMF. Governments and industries worldwide are looking to find substitutes to these chemicals

Circa Group

Bio-based chemicals company Circa Group converts waste biomass into advanced, renewable chemicals with its proprietary Furacell process. Circa's product portfolio includes flavors, fragrances, agrochemical and pharmaceutical building blocks, as well as bio-solvents like Cyrene, an alternative to traditional solvents.

In March 2021, fifteen years after its creation, Circa has gone public and raised approximately €56 million to fund the construction of a new plant on the Carling



which are harmful to human health and the environment.

Cyrene is widely acknowledged as the only viable, low-toxicity and sustainable alternative. It also offers a dramatic reduction in waste creation both during production and at endof-life. Not only is Cyrene better for the environment and less toxic than traditional solvents, it has also been shown to outperform them in many applications.

Extensive trialing of Cyrene by industrial and academic researchers has shown that it outperforms traditional dipolar aprotic solvents in 20-30% of applications. Specific processes in which Cyrene has shown significant advantages include the production and printing of graphene, manufacture of water filtration membranes, production of polymers (including bio-based polymers) and synthesis of fine chemicals.

Investing in a new Commercial Plant

Cyrene's development was aided by access to EU funding — in 2017, Circa joined ReSolve, a \notin 4.3-million EU project focused on replacing traditional, fossil-based solvents. Led by the University of York, ReSolve used Furacell as one of two core technical streams to demonstrate and produce new, renewable solvents.

Then in 2020, Circa led a consortium which was awarded the EU Horizon 2020 Flagship project ReSolute to develop the first commercial plant to produce Cyrene. The plant will be located in Carling Saint-Avold in Eastern France and will have a production capacity of 1,000 tons of Cyrene per year. Engineering work has started, and the estimated commissioning date is the end of 2022.

Future Plans

Future applications of LGO derivatives include pharmaceuticals, agrochemicals, graphene, electronics, batteries, paints and coatings, flavors and fragrances as well as polymers.

With the ReSolute 1,000-tons plant under construction, a detailed study for a 5,000-tons plant, completed with Norske Skog, provides further support on the company's trajectory for plants of up to 50,000 tons.

Increased global regulation is creating the conditions for more sustainable chemicals like LGO and Cyrene to flourish and we are clearly seeing increasing demand from consumers and brand owners who are pushing towards more sustainable chemicals. Circa is developing chemicals at scale which are more sustainable and safer for people and the environment, contributing to a more circular economy.

Jason E. Camp, CTO, Circa Group Ltd., Circa Sustainable Chemicals Ltd (UK), Dunnington, York, England

jason.camp@circasc.com https://circa-group.com

Successor Initiative to Sustainable Process Industry through Resource and Energy Efficiency (SPIRE) Processes4Planet Roadmap Aims at Transforming the European Process Industry

The European Green Deal is a game changer for society and more specifically for the process industries. These industries produce materials which directly contribute to the quality of life of citizens and are essential to most of the value chains of the economy.

Their presence on European territory is of strategic importance for the independence and resilience of its society to unexpected events and crises. Being large energy and resources consumers, the process industries are by the same token key to enable a climate neutral energy system and to contribute to a circular economy.

The systemic shift required to transition to a climate neutral and circular society calls not only for technological innovation, but rather for a holistic systemic socio-economic approach.

In full consistency with the "New Industrial Strategy for Europe", Processes4Planet (P4Planet) - successor to the Horizon 2020 public-private partnership Sustainable Process Industry through Resource and Energy Efficiency (SPIRE) - aims at developing and deploying the innovations needed for a profound transformation of the European process industries to make them circular and achieve overall climate neutrality at EU level by 2050, while enhancing their global competitiveness. The innovations will have an integrated approach on climate and environmental issues.

The roadmap, which is being developed by P4Planet, outlines the transformations through which the process industry can contribute and the connections along the value chains that are fundamental to enable these transformations.

Through cross-sectorial technological and non-technological innovation efforts, P4Planet will achieve three general objectives: developing and deploying climate-neutral solutions; closing the energy and feedstock loops; achieving a global leadership in climate-neutral and circular solutions, accelerating innovation and unlocking public and private investment (competitiveness).

The partnership will work on emerging technologies and on the scaling up of technologies already developed at higher TRLs to deliver expected CO_2 emission reductions by 2030 and to achieve its full impact by 2050. P4Planet will implement its cross-sectorial R&I roadmap based on four transformation levers:

- Process innovation, with four core drivers: energy mix (including H₂), energy and resources flexibility/efficiency, electrification of industrial processes and carbon capture and use
- Industrial-urban symbiosis
- Digitalization

■ Non-technological innovation Relevant funding will be necessary to reach these goals. A total of €34.5 billion of investments are estimated to be needed until 2050 to develop and progress this highly ambitious pipeline of innovation. (rk)

